



# CYPRIMUM PARTNERS

## Non-Control Capital For The Middle Market®

### Investment Criteria

**\$20-\$300M**  
Sales

**\$4M**  
Minimum EBITDA

**\$5-\$60M**  
Investment Size

### INDUSTRIES

- Manufacturing
- Business Services
- Distribution
- Food and Beverage
- Healthcare

### INVESTMENT SECURITY

- Unitranche Debt
- Subordinated Debt
- Preferred Equity
- Common Equity

### TRANSACTION TYPES

- Acquisitions & Growth
- Shareholder Liquidity
- Debt Refinancing
- Management Buyout & ESOP
- Independent Sponsor



#### Independent Sponsor

**Rottler** is a designer and manufacturer of high-precision engine machining and remanufacturing equipment primarily serving the performance motorsport and high horsepower diesel markets.

Kent, Washington

#### Debt & Common Equity



#### Acquisition Finance & Growth Capital

**OneroRx** provides integrated pharmacy services and medical supplies to underserved areas across the Midwest, filling over 3 million prescriptions annually from 65 locations in six states. The company provides retail, specialty and telepharmacy services to individuals, hospitals and long-term care facilities.

West Des Moines, Iowa

#### Subordinated Debt & Common Equity



#### ESOP

**D.P. Nicoli** is a leading provider of shoring equipment rental services to public utilities, municipalities and contractors in western states. The company is a one-stop resource supplying steel and aluminum trench shields, hydraulic shoring, steel plates and related products utilized in underground construction.

Lake Oswego, Oregon

#### Subordinated Debt



#### Acquisition Finance & Growth Capital

**Apollo Veterinary Hospitals** is a portfolio of veterinary practices across the Southeast and Pet Supplies Plus retail franchises throughout the United States. Apollo focuses on bringing exceptional practice management to its hospitals.

Albany, Georgia

#### Undisclosed



#### Independent Sponsor

**Willamette Valley Meat Company** is a leading value-added processor and distributor of branded and private label meat products throughout the western United States. The company serves a wide variety of grocery chains, independent grocery stores, ethnic markets, specialty delis and foodservice providers.

Portland, Oregon

#### Debt & Common Equity



#### Minority Recap & Growth Capital

**T&R Recovery** is a provider of comprehensive mental health and addiction treatment centers, serving patients through its three accredited facilities in Arizona and Texas. The company offers a full continuum of care through residential treatment, partial hospitalization, intensive outpatient, detox programs and other ancillary services addressing diverse patient needs.

Tucson, Arizona

#### Debt & Preferred Equity

## OTHER CURRENT INVESTMENTS

	<b>ACT Lighting</b> is a value-added distributor of equipment utilized to stage live events, including lighting control consoles, lighting fixtures and various other equipment.	<b>Acquisition Finance &amp; Minority Recap</b> Hackensack, New Jersey
	<b>Backyard Products</b> is a manufacturer, distributor and installer of residential wood shed and playset structures.	<b>Minority Recap &amp; Debt Refinancing</b> Monroe, Michigan
	<b>Certified Origins</b> is a provider of roasted nuts and specialty nut butters to retailers, wholesalers and industrial food manufacturers.	<b>Minority Recap &amp; Growth Capital</b> Fresno, California
	<b>Chief Enterprises</b> is a distributor of electrical connectors, electromechanical components and customized assemblies for automotive, agriculture, specialty vehicle, powersport and industrial applications.	<b>Management Buyout</b> Elmhurst, Illinois
	<b>Hirsch</b> is a value-added distributor of commercial embroidery and direct-to-garment digital printing equipment, textile bridge lasers and related equipment, software, parts and accessories.	<b>Minority Recap &amp; Growth Capital</b> Huntersville, North Carolina
	<b>Ironwood Power Services</b> provides critical services to the electric power industry, including vegetation management, substation and civil construction, site clearing and environmental matting services.	<b>Independent Sponsor</b> Rochester, New York
	<b>Kustom US</b> provides 24-hour emergency response, property restoration and turn-key reconstruction services to homeowners, commercial managers and insurers.	<b>Acquisition Finance</b> Orlando, Florida
	<b>MGS</b> is a global manufacturer of plastic medical products used for drug delivery, laboratory testing and other high volume applications. It also produces tooling and automation used in the production of such products.	<b>Buyout</b> Germantown, Wisconsin
	<b>Omega Moulding</b> is a value-added distributor of high-quality frame mouldings and supplies, providing decorative wood, plastic and aluminum mouldings, framing supplies, matting and glazing products.	<b>Management &amp; Independent Sponsor Buyout</b> Bellport, New York
	<b>Remprex</b> provides terminal operations, access control solutions and lifting equipment maintenance to Class I intermodal rail terminals across North America.	<b>Acquisition Finance &amp; Debt Refinancing</b> Lisle, Illinois
	<b>Uniloy</b> is a leading provider of blow molding systems, molds and aftermarket support. The equipment is used to form a wide variety of packages, containers and parts.	<b>Independent Sponsor</b> Tecumseh, Michigan
	<b>Washington Metal Fabricators</b> provides full-service contract metal fabrication services, including cutting, machining, assembly, painting and packaging.	<b>Independent Sponsor</b> Washington, Missouri
	<b>Weaber</b> provides a wide range of finished hardwood lumber products, including surfaced four sides (S4S) boards, flooring, mouldings, stair parts and factory primed and finger-jointed products.	<b>Management Buyout</b> Lebanon, Pennsylvania

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